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Bilfinger Berger Global Infrastructure SICAV S.A.

Results of Placing, Open Offer and Offer for Subscription

Bilfinger Berger Global Infrastructure SICAV S.A. ("BBGI" or the "Company") is pleased to announce the results of the Placing, Open Offer and Offer for Subscription (the "Issue"). The final size of the Issue has been determined to be £145 million, taking into account the adjusted number of Pipeline Assets and the agreements to acquire additional minority interests in certain Existing Portfolio assets and Pipeline Assets as previously announced. The Issue was substantially oversubscribed.

In accordance with the terms and conditions of the Issue, all applications made pursuant to the Open Offer (other than New Shares applied for under the Excess Application Facility which have been scaled back pro rata to shareholders existing shareholdings) have been met in full and a scaling back exercise has been undertaken with respect to applications received pursuant to the Placing and Offer for Subscription.

The Net Issue Proceeds are expected to be used by the Company for the acquisition of the remaining Pipeline Assets and to finance the acquisition of Further Investments or for other working capital purposes.

A total of 133,149,679 New Shares will be issued at a price of 108.9p (subject to Admission, as defined below), of which 116,969,586 New Shares will be issued pursuant to the Open Offer, 1,013,338 New Shares will be issued pursuant to the Offer for Subscription and 15,166,755 New Shares will be issued pursuant to the Placing.

Application has been made for the New Shares to be admitted to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange ("Admission"). It is expected that Admission will become effective and dealings in the New Shares will commence at 8.00 a.m. on 11 December 2013.

Following Admission, the number of ordinary shares that the Company has in issue will be 425,573,646. The total number of voting rights of the Company will be 425,573,646 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company.

Unless otherwise defined, the terms used in this Announcement shall have the same meaning as set out in the Prospectus.

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