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Bilfinger Berger Global Infrastructure SICAV S.A.

Results of Placing, Open Offer and Offer for Subscription

Bilfinger Berger Global Infrastructure SICAV S.A. ("BBGI" or the "Company") is pleased to announce the results of the Placing, Open Offer and Offer for Subscription (the "Issue"). The Issue, which has been increased from the target size of £70 million to £85 million, was substantially oversubscribed. In accordance with the terms and conditions of the Issue, all applications made pursuant to the Open Offer (other than New Shares applied for under the Excess Application Facility which have been scaled back) have been met in full and a scaling back exercise has been undertaken with respect to applications received pursuant to the Placing and Offer for Subscription.

The Net Issue Proceeds are expected to be used by the Company for the acquisition of the Pipeline Assets, to repay any outstanding loans under the Facility and to finance the acquisition of Further Investments or for other working capital purposes.

In addition, discussions with Bilfinger in relation to the potential acquisition of Additional Bilfinger Assets are ongoing, noting Bilfinger's previous confirmation that the Company will be invited in the near term to make an offer to acquire Additional Bilfinger Assets under the terms of the Pipeline Agreement. The Directors currently expect that an additional larger equity capital raising will be undertaken in due course in order to provide the additional cash resources necessary to acquire Additional Bilfinger Assets that Bilfinger may wish to dispose of and that the Company wishes to acquire.

A total of 79,439,252 New Shares will be issued at a price of 107p, of which 35,497,453 New Shares will be issued pursuant to the Open Offer, 1,962,204 New Shares will be issued pursuant to the Offer for Subscription and 41,979,595 New Shares will be issued pursuant to the Placing.

Application has been made for the New Shares to be admitted to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange. It is expected that Admission will become effective and dealings in the New Shares will commence at 8.00 a.m. on 17 July 2013.

Unless otherwise defined, the terms used in this Announcement shall have the same meaning as set out in the Prospectus.

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